



Title	OPERATION MANUAL
	PNEUMATIC-PNEUMATIC POSITIONER
	IP5000
	IP5100
<u> </u>	

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### **Introduction**

Pneumatic-Pneumatic positioner series IP5000 is to be mounted to pneumatic operated actuator.

Pneumatic pilot valve is operated by the signal pressure from adjustment device and accurately control the motion of actuator.

## **Safety Instructions**

Be sure to read this operation manual before handling, and understand the contents to operate the product properly.

Keep this operation manual carefully to be able to refer to it whenever it is required, and ensure to give it to an end user.

These safety instructions are intended to prevent hazardous situation and/or equipment damage. These instructions indicate the level of potential hazard by labeling "Caution", "Warning" or "Damage". To ensure safety, be sure to observe ISO4414 (Note 1), JIS B 8370 (Note 2) and other safety practices.

: Operator error could result in injury or equipment damage.

: Operator error could result in serious injury or loss of life.

Danger In extreme conditions, there is a possibility of serious injury or loss of

life.

(Note 1) ISO 4414 Pneumatic fluid power-Recommendations for the application of equipment to

transmission and control system.

(Note 2)

JIS B 8370

Pneumatic system axiom



# Warning

1. <u>The compatibility of pneumatic equipment is the responsibility of the person who designs the pneumatic system or decides its specifications.</u>

Since the products specified here are used in various operating conditions, their compatibility for the specific pneumatic system must be based on specifications provided by a person in charge of design and specification after analyzing and/or testing to meet your specific requirements. A guarantee of the expected performance and safety is in charge of a person who decides the compatibility for the system. System should be constructed by reviewing all specifications and considering possible failure of machinery according to the latest catalog and material.

- 2. Only trained personal should operate pneumatically operated machinery and equipment.

  Compressed air can be dangerous if an operator is unfamiliar with it. Assembly, handling or repair of pneumatic systems should be performed by trained and experienced operators.
- 3. <u>Do not service machinery / equipment or attempt to remove component until safety is confirmed.</u>
  - A. Inspection and maintenance of machinery / equipment should only be performed after confirmation of safe locked-out control positions.
  - B. When equipment is removed, confirm the safety process as mentioned above. Cut supply pressure for the equipment, turn off the power, and exhaust all residual compressed air in the system.
  - C. Before machinery / equipment is restarted, take care safety of surroundings.
- 4. Contact SMC if the product is to be used in any of the following conditions or environments.
  - A. Conditions and environments beyond the given specifications, or if product is used outdoors.
  - B. Installation on equipment in conjunction with atomic energy, railway, aviation, vehicles, medical equipment, food and beverage, recreation equipment, emergency stop circuits, press applications, or safety equipment.
  - C. An application which has the possibility of having negative effects on people or properties, requiring special safety.

# 1. Specifications

Table 1 Specifications

	Type	IP50	IP5000		IP5100	
Туре		Lever type lever		Rotary type cam		
Item		Single action	Double action	Single action	Double action	
Supply pressure			0.14~0	).7MPa		
Input pressure			0.02∼0.1MPa			
Standard stroke		10~8	5mm	60°∼	·100°	
Sensitivity		Within 0.1%F.S.		Within 0.5%F.S.		
Linearity		Within ±1%F.S.		Within ±2%F.S.		
Hysteresis		Within 0.75%F.S. Within 1%F.S.				
Repeatability		Within ±0.5%F.S.				
Output flow rate Note1		80 ℓ /min (ANR) or more (SUP.=0.14MPa)				
		200 ℓ /min(ANR) or more (SUP.=0.4MPa)		a)		
Air consumption Note2		Within 5 ℓ /min (ANR) (SUP.=0.14MPa)				
		Within 11 ℓ /min (ANR) (SUP.=0.4MPa)				
Ambient and using fluid Temperature		-20℃~80℃ (Standard)				
Thermal coefficient		Within 0.1%F.S./℃				
Air connection port		Rc1/4 (Standard)				
Material		Aluminum diecast, Stainless steel, Brass, Nitrile rubber				
Mass		Approx	. 1.4kg	Approx	1.2kg	
Size		118×102>	<86(Body)	118×92×	77.5(Body)	

Note1: Refer to Fig. 1 for details of the output flow rate.

Note2: Refer to Fig. 2 for details of the air consumption.

st Standard air temperature : 20°, Absolute pressure : 101.3KPa

Relative humidity: 65%

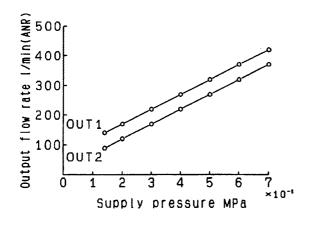


Fig.1 Output flow rate characteristic

Fig.2 Air consumption characteristic

### 2. Operation Principle

#### 2-1 Type IP5000

When the input pressure to SIG port of a positioner increase, bellows push balance-lever to the left. Since this movement moves flapper to tha left via joint spring, there appear a gap between nozzle and flapper and nozzle back pressure of pilot valve drops. Consequently, the pressure balance of constant pressure chamber is destroyed and exhaust valve push supply valve B to the right, and then the supply valve B is opened. As a result of this function, the output pressure of OUT1 increase and then diaphragm moves downwards.

The motion of diaphragm make feedback arm wave to the right via feedback lever, transmission lever and roller. Because of this wave, the tension of feedback spring increase and work on balance lever.

Since diaphragm keeps moving untill the tension of feedback spring and bellows become equal, it is constantly adjusted at the place where is proportioned to the input pressure.

When a signal air pressure decrease, the movement goes contrariwise.

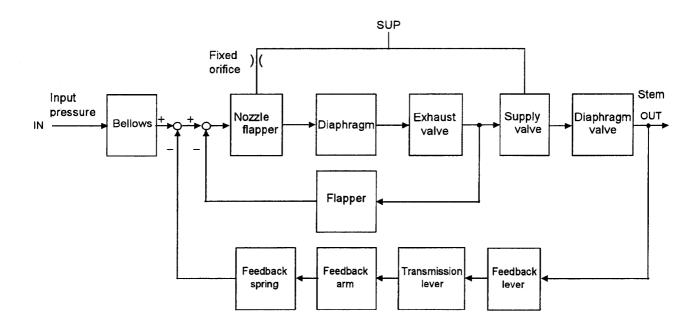


Fig. 3 Block diagram of Type IP5000

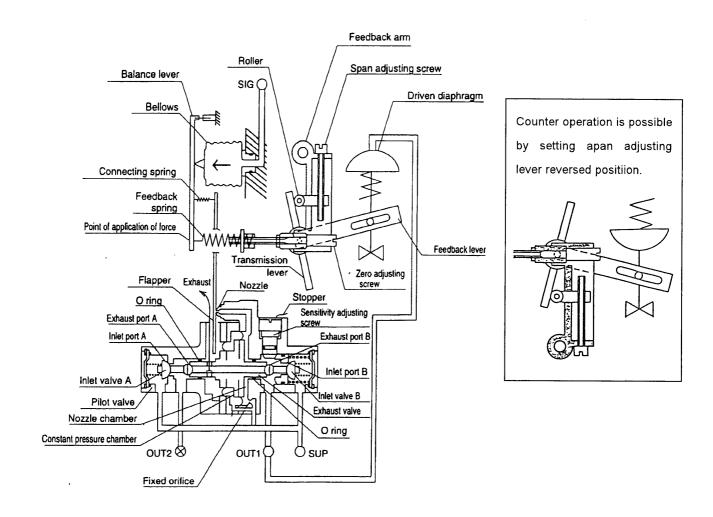


Fig.4 Drawing for IP5000 operation principle

#### 2-2 Type IP5100

When the input pressure to SIG port of a positioner increases, bellows push balance-lever to the left. Since this movement makes flapper move to the left via joint spring, there appear a gap between nozzle and flapper and nozzle back pressure of pilot valve drops.

Consequently, the pressure balance of constant pressure chamber is destroyed and an exhaust valve push supply valve B to the right, and then the supply valve B is opened. As a result of this function, the output pressure of OUT1 increase while the output pressure of OUT2 decreases by the fact that rightward movement of exhaust valve opens exhaust port A. Therefore, there occurs a difference between the pressure of pressure chamber 1 and pressure chamber 2 of vibrating actuator. This movement makes the actuator go round to the direction of the arrow in the drawing.

The motion of the main axis of actuator makes feedback arm wave to the right via feedback shaft, cam and bearing. Because of this wave, the tension of feedback spring increase and work on a balance lever.

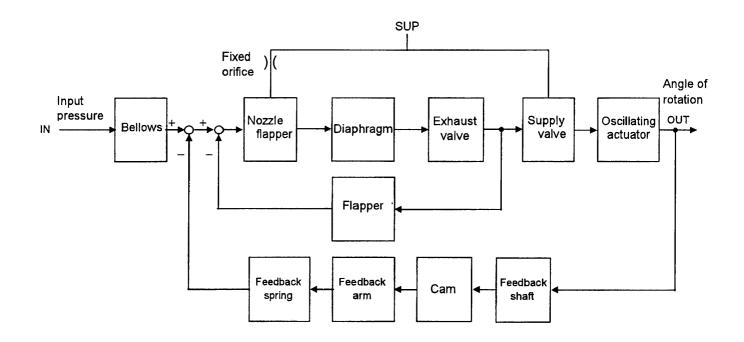
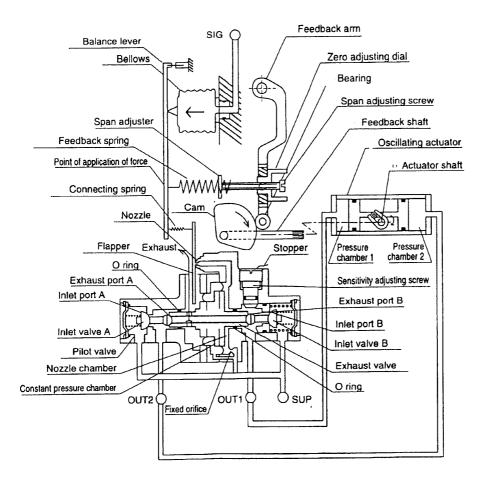


Fig. 5 Block diagram of Type IP5100



Counter operation is available by setting the cam back to front and connect pipings of OUT1 and OUT2 contrariwise.

(Use RA side for counter operation)

Fig.6 Drawing for IP5100 operation principle

### 3. Attaching



### Warning

- (1) Make a space needed for maintenance on the setting area.
- (2) Care so that finger wouldn't be pinched during mounting and positioning cam. Cut supply pressure and release compressed air in positioner and actuator in advance.



#### Caution

(1) Confirm actuator and positioner are connected properly and tightly.

#### 3-1 Type IP5000(Lever type lever feedback)

For positioner and diaphragm, brackets are to be manufactured according to the installation method. The unit should be attached using bolts firmly fixed through mounting holes on the side or back of the positioner.

For side installation, "P" mark attaching screw is interchangeable for IP300 and "E" mark mounting screw is interchangeable for IP600 and IP6000.

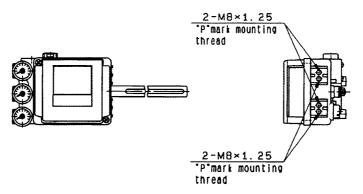
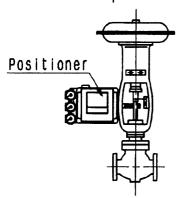


Fig. 7 Mounting position of "P" mark and "E" mark

#### 3-1-1 Example of installation to actuator



#### 8 Direct mount to diaphragm valve

Attach directly by using screw hole

At a side of the positioner and that of yoke side of diaphragm.

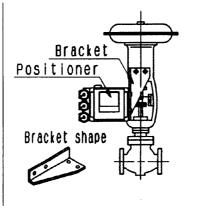


Fig.9 L-type bracket

Attach by using screw hole at the side of positioner and that of front mount of diaphragm.

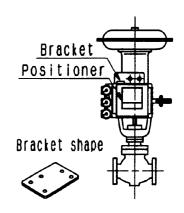
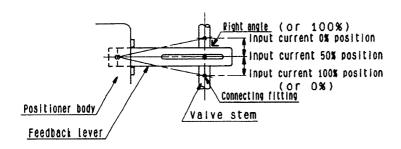


Fig.10 Front bracket

Attach by using screw hole of the back of positioner and that of front attach.



- ( 1 ) Install the valve stem and feedback lever so that they cross at right angle when input signal is 50%.
- ( 2 ) Fullscalse should be at least 10% and at most 30%

#### 3-2 Type IP5100

For positioner and rotary actuator, brackets should be manufactured according to the installation method. The unit should be attached using bolts firmly fixed through mouting holes on the side or back of the positioner.

For side installation, "E" mark mounting screw is interchangeable for IP610 and IP6100. Fork lever assembly M type is usable since it is interchangeable for serration fitting.

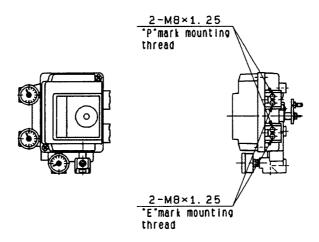


Fig.12 Mounting position of "P" mark & "E" mark

#### 3-2-1 Installing actuator

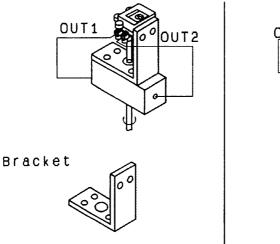


Fig.13 Mounting by positioner side screw Install using screw hole of a side of positioner and the screw hole at actuator.

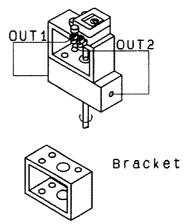


Fig.14 Mounting by positioner back screw Install using screw hole at the positioner back and the screw hole at the actuator top.

#### 3-2-2 Feedback shaft connecting

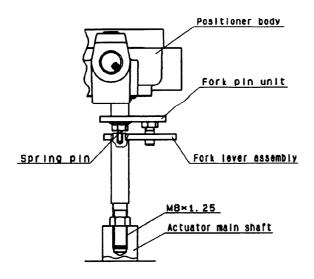


Fig.15 Example of attaching using fork lever type joint

### 3-2-3 Cam attaching procedure

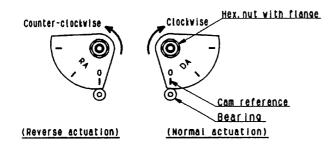


Fig.16 Mounting of cam

(1) See actuator from the side of positioner front cover when input pressure increases. When the actuator main axis rounds clockwise, use DA surface of cam. When it rounds counterclockwise, use RA surface.

Mount the cam properly to feedback

shaft centering location.

(1) Install positioner feedback shaft and

(2) Product for IP310 serration type is able to be supplied as a special order.

of fork lever assembly axis.)

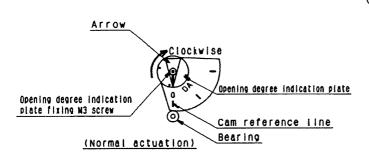
rotary actuator mian axis so that they are concentric.(so that spring pin of feedback shaft end can enter the end

- (2) After loosening hexagonal nut with flange, set the actuator in starting condition. Afterwards, mount the cam making sure that the connecting point of cam and the bearing of feedback arm unit meet the zero-point of cam properly.
- (3) Since mounting of cam is dangerous, this must be performed without supplying pressure.
- (4) Cam is tightened to the shaft temporarily when it is shipped from SMC. When it is operated, rock it firmly with lock nut.

(Tightening torque 2.0 to 2.5Nm)

#### 3-2-4 Mounting procedure of opening degree indication plate

(1) Lock the cam and then adjust the zero-point and span (refer to Chapter 5). Then, fix the opening degree indication plate to the shaft using the M3 screw. At that moment, the end of the arrow of opening degree indication plate is to be pointing the center of the bearing as the figure 17. Please refer (I) and (II) in table 2. (for starting at the 0 position in the opening degree indication window)



(2) Mounting conditions of panel are shown in (III) and (IV) in table 2, when the panel is displayed in contrary way to (1).(for starting at the go degree position in the opening degree indication window) This panel should be used as a measure of valve lift.

Fig.17 Installing example of opening degree indication plate

Table 2 Attaching of opening degree indication plate

Indication	0°	→90°	90'	° →0°
method	Normal	Reverse	Normal	Reverse
Actuation form	Α	Α	В	С
Mounting cam and opening degree indication plate	Clockvise	Counter clockwise	Clockwise	Counter clockvise
Opening degree indication window	90 90 90 90 90 90 90 90 90 90 90 90 90 9	90 90. 60 30. 30. 0. 94 Pestiener Moet 17:16	90 90° 60° 30° 60° 30° 0° 30° PA POSITIONER	90 90° 60° 30° 60° 30° 0° PA POSITIONER
State	(1)	(11)	(111)	( IV )

# 4. Piping and Attaching of Internal Feed Back Unit



#### Caution

Prior to piping, flush enough and remove chip, cutting oil and dust in tube so that obstruction wouldn't intrude into positioner.

Positioner: Type IP5100 The actuator main shaft turns clockwise when The actuator main shaf turns counter-clockwise Single action Single action actuator actuator SIG IP5100(Rotary type) S 1 G when the input signal increases. OUT2: Plug OUT1: Plug the input signal increases. Positioner: Type IP5100 **0UT2** Main shaft Main shaft The cam should be set on the RA surface The cam should be set on the DA surface in the arrow Positioner :Type IP5000 Action : The stem moves in the arrow direction (Normal actuation using the reverse direction when the inout current Span adjusting lever Span adjusting lever reverse position normal position when the input current increases. Positioner: Type IP5000 Actuation: The stem moves OUT1: Plug OUT2: Plug actuation drive unit) Table3 Piping (1) **0UT1** ncreases. S 1 G S 1 G IP5000(Lever type) The stem moves in the arrow in the arrow increases. (Reverse actuation using direction when the input current direction when the input current Span adjusting lever Span adjusting lever reverse position normal position the normal actuation drive unit) Actuation : The stem moves 00T2 \* OUT1: Plug OUT2: Plug **0**0T1 Positioner: Type IP5000 Actuation: The stem Positioner: Type IP5000 increases. 516 516 Reverse actuation Normal actuation Single action

-12-

(2) Before laying the pipes, flush the pipe inside (1) Use denimified and dust-removed clear air sufficiently so as to eliminate foreign matter as the supplying air source. Cautionary remarks on piping in the piping completely The actuator main shaft turns counter-clockwise The actuator main shaft turns clockwise when Double action Double action actuator actuator SUP SUP S I G <u>ဂ</u> **0UT1** IP5100(Rotary type) 0UT2 when the input signal increases. Table4 Piping (2) the input signal increases. Positioner: Type IP5100 Positioner: Type IP5100 Main shaft Main shaft **0UT2** 0UT1 The cam should be set on the RA surface The cam should be set on the DA surface Actuation : The cylinder rod moves in the arrow direction when the input current direction when the input current Actuation: The cylinder rod moves in the arrow Span adjusting lever reverse position Span adjusting lever normal position IP5000(Lever type) **OUT2 OUT2** 0UT 1 Positioner: Type IP5000 Positioner: Type IP5000 0UT1 000 increases. increases. S 1 G S 1 G Reverse actuation Normal actuation Single action

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### 5. Adjustment



#### Caution

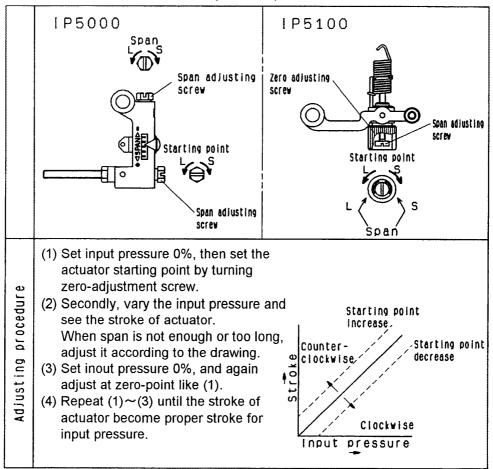
- (1) For this positioner, span and zero point adjustment of each actuator is necessary. Adjustment shall be done based on each actuator size.
- (2) Keep in mind that span and zero point adjustment interfere in each other.
- (3) Lock the zero-span lock nut after adjustment.
- (4) Characteristics changes due to change of mounting position, ambient temperature and supply pressure.
- (5) This positioner is force balanced type. Characteristic depends on the mounting direction. If the direction of initial adjustment and the final adjustment differ, please re-adjust it.
- (6) If it takes long time until operation after initial adjustment, check and adjust this product.

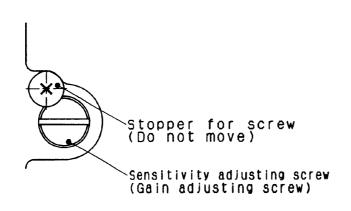
Check the following prior to start the adjustment.

- (1) Check that the pipeline is correctly connected with the pressure supply port and OUT1 and OUT2 ports.
- (2) Check that the actuator and positioner are sturdily connected.
- (3) Check that the feed back arm of intenal feed back (Type IP5000) is attached to the correct (normal or reverse) position. (Refer to Tables 3 and 4.)
- (4) Check for correct use of the cam face (normal or reverse) in Type IP5100 and that the flange nut is firmly locked. (Refer to Table 2.)

#### 5-1 Zero-point adjustment and span adjustment

Table 6 Adjustment procedure





SUP=0.4MPa

BUP=0.4MPa

O.4

O.02

Input pressure MPa

Fig.18 Pilot valve

Fig19 Input/output pressure characteristic

Fig.19 shows the input current –output pressure characteristics of OUT1 and OUT2 of the pilot valve. When the positioner is shipped out of our plant, the output pressure is set to the optimum state as shown in Fig.19 and this needs no adjustment ordinarily.



The sensitivity adjustment of pilot valve is effective to the actuator of double action type only. If the sensitivity is poor because of the actuator type of load condition, turn the sensitivity adjust screw clockwise. If hunting occurs, turn the sensitivity adjust screw counter-clockwise.

(The amount of turning varies by actuators. Turn it by 1/16 to one turn. Do not loosen the stopper screw at this time since it is set to avoid the screw coming off.)

※ If hunting occurs with an actuator of small capacity, refer to the description in 9-1 (for both single action and double action.)

#### 6. Maintenance and Check



### Warning

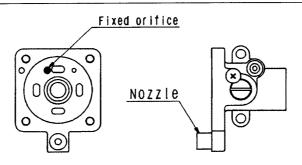
(1) After installation, repair and disassembling, connect compressed air and perform a proper function test and a leak test. If bleed noise is louder than the initial state or operation is abnormal, stop operation and check if installation is proper or not.



#### Caution

- (1) Check if supply air is clean or not. Inspect compressed air cleaning system periodically and keep condition to be able to always get clean air so that dust, oil and humidity which cause malfunction and failure wouldn't include into the equipment.
- (2) If handled improperly, compressed air can be dangerous. Maintenance and replacement of unit parts should be performed only by trained and experienced personnel for instrumentation equipment as well as following the product specifications.
- (3) Check the positioner once a year. When you find excessively worn diaphragm. Oring and other packing or any unit that has been damaged with new ones. Treatment at an early stage is especially important if the positioner is used in a place of severe environment like coastal area.
- (4) Before removing the positioner for maintenance or replacing unit parts after installation, make sure the supply pressure is shut off and all residual air pressure is released from piping.
- (5) When the fixed orifice is clogged with carbon particles or others, remove the pilot valve Auto/Manual changeover screw (built-in fixed aperture) and clean it by inserting a  $\phi$  0.3 wire into the aperture. (Refer to Fig.20 Fixed orifice position)
- (6) When you disassemble the pilot valve, coat grease to the O-ring of the sliding section. (Use the TORAY SILICONE SH45 grease.)
- (7) Check air leak from piping which compressed air flows. Air leak from air piping could deteriorate characteristics.

Air is normally discharged from a bleed port, but this is a necessary air consumption based on the construction of the positioner, and is not an abnormality if the air consumption is within the specified range.



Pilot body(B)
Fig.20 Fixed orifice position

### 7. Caution on Handling



### Warning

### Operation

- (1) Do not use this positioner out of the range of its specifications as this can cause failure. (Refer to 1. Specifications.)
- (2) If the system is supposed to be in danger because of failure of the positioner, prepare the system with a safety circuit to avoid danger.



#### Warning

### Handling

- (1) Excessive vibration to positioners during transporting or operating might cause failure.
- (2) Since zero-point varies depend on mounting position, zero-point should be adjusted after installing.
- (3) If you leave the positioner at the operation site for a long time without using it, put the cover on it so that the rain water does not enter the positioner. If the atmosphere is of high temperature or high humidity, take measures to avoid condensation inside. The condensation control measures must be taken throughly for export shipment.



#### Warning

### Air supply

- (1) Positioner has Fixed Orifice and Nozzle who have fine paths in it. Therefore please use clean air which is dehydrated and filtered, and also avoid employing Lubricator which causes malfunction.
- (2) Avoid using compressed air compressed air containing chemicals, synthetic fluid including organic solvent, salinity, and corrosive gas as it may cause malfunction.
- (3) Use denimidified and dust-removed clean air as the supplying air source.



#### Warning

### **Environment**

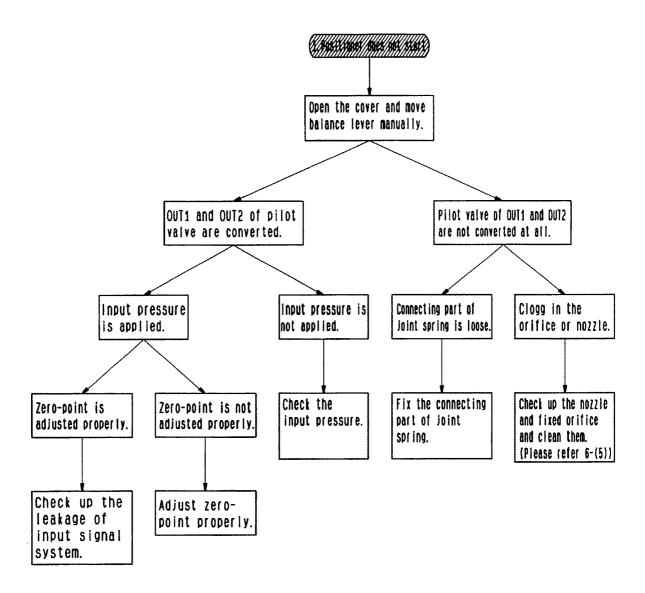
- (1) Do not use in an environment where the product is exposed to corrosive gas, chemicals, salt water, water or steam.
- (2) Do not operate the product in a location where it is subject to strong vibration and/or shock.
- (3) If the positioner is used under temperature outside of the specification, the sealing materials deteriorate quicker and also the positioner may not operate normally.

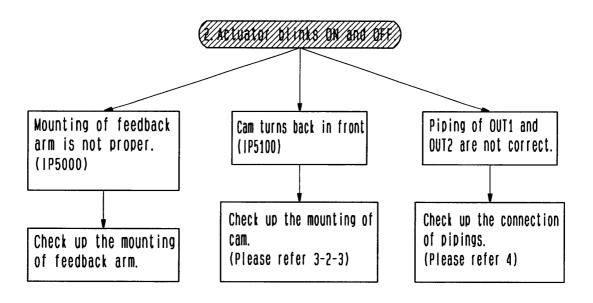
# 8. Troubleshooting

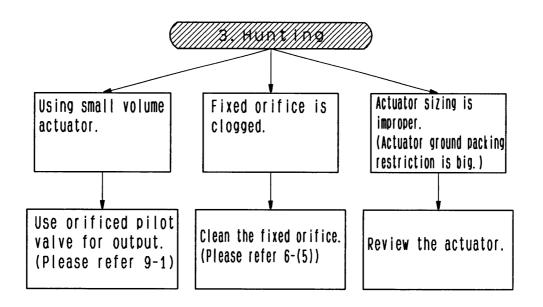


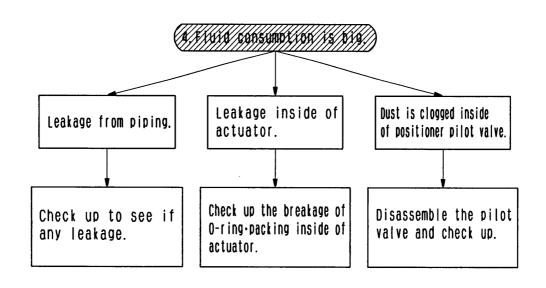
# Warning

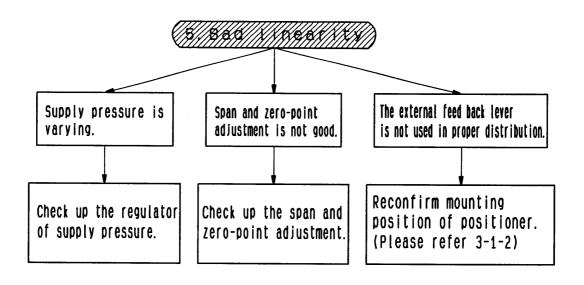
In case of not improving, stop use.

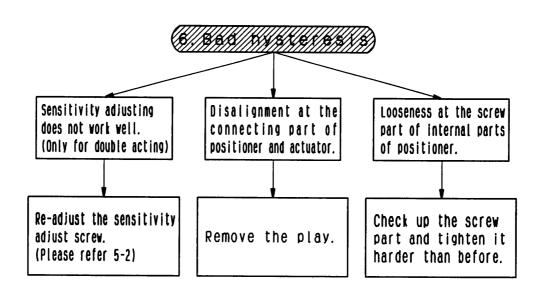












### 9. Accessory

#### 9-1 Pilot valve with output throttle

Hunting may occur when the positioner is installed to a small capacity actuator.

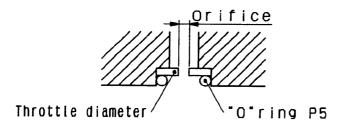
In such case, use a pilot valve having a throttle for OUT1 and OUT2.

The throttle is removable.

(Refer to Figs.21 and 22 for mounting and dismounting the throttle.)

Table 7 Throttle types

Throttling diameter	Part No.	Pilot valve unit No.having	the throttle shown at left
φ 0.7	P36801080	P378010-51(IP5000)	P378020-61 (IP5100)
φ <b>1</b>	P36801081	P378010-52(IP5000)	P378020-62(IP5100)



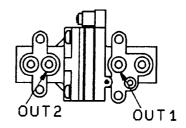


Fig. 21 Throttle mounting

Fig. 22 Pilot valve bottom drawing

(Note 1) When mounting the throttle, pay attention not to let dust and others enter the port hole.

Be sure to mount an O-ring after mounting the throttle.

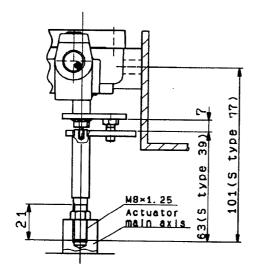
#### 9-2 Fork lever type joint (Type IP5100)

For the main axis joint of actuator and positioner, fork lever type joint, which has flexibility for disalignment of center, is standardized.

The case of positioner side attaching, fork lever assembly M type is interchangeable for former serration joint.

Table 8 Type of fork lever type joint

Part name	Part No.
Fork lever assembly M	P368010-24
Fork lever assembly S	P368010-25



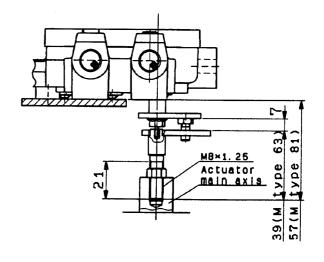


Fig.23 Example of side attaching using fork lever assembly M.

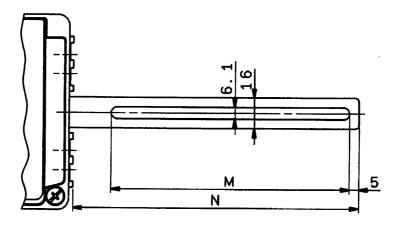
Fig.24 Example of backside attaching using fork lever assembly S.

#### 9-3 External feed back lever (Type IP5000)

Levers having different stroke sizes are available for the feed back lever of lever type IP5000. Please consult us to match your valve when stroke is less than 10mm.

Table 9 Feed back lever types

Stroke	Unit No.	M size	N size
10∼85mm(Standard accessory)	P378010-11	125	150
35∼100mm(E type accessory)	P378010-12	110	195
50~140mm(F type accessory)	P378010-13	110	275



### 10. Options

- 10-1 Angle indicator equipped (IP5100 type)

  Angle indicator enable valve angle to be seen on the case cover of positioner.

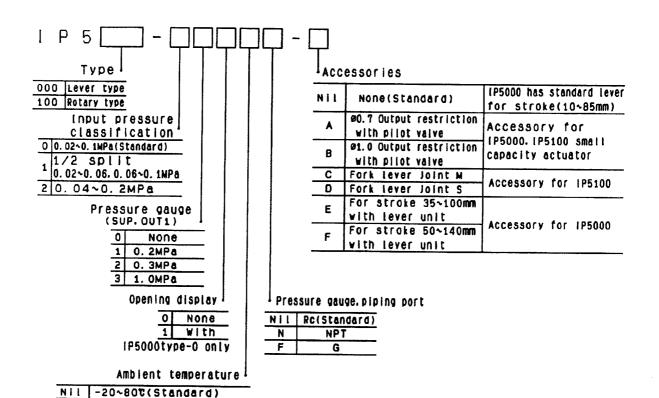
  (Described in model No.)
- 10-2 Internal by-pass valve (IP5000 type)
  Internal type by-pass valve <SIG-OUT1> enable diaphragm motor to be directly operated by signal output of automatic controller.
- 10-3 Internal equalizer valve (IP5100 type)
  Internal equalizer valve <OUT1-OUT2> allows double acting actuator to be operated manually.

Please insult us about installation of by-pass valve and equalizer.

#### 11. How to order

-5~100t(for high temp.)

-30~60t(for low temp.)



Note 1) If two or more accessories are required, the part numbers should be made according to alphabetical order. (ex. [P5000-010-AD])

Note 2) The standard lever is not attached to accessories E and F.

Note 3)Angle display type for IP5000 is 0 only. (NO display)

1	Lever type construction	I P 5 0 0 0 - %%0
10 G33-%-01 Pressure gauge 9 P378010-11 Feedback lever unit 8 P378010-8 Bellows assembly 7 P378010-10 Pilot valve unit 6 P378010-6 Balance lever unit 5 P378010-5 Feedback spring unit 4 P378010-3 Feedback sominit 2 P378010-2 Body cover unit 1 P378010-1 BOdy unit		
	Section AA	

0.1       Pressure gauge       3         -2.3       Fork pin unit       1         -18       Cam unit       1         -6       Feedback shaft assembly       1         -5       Balance lever unit	-2 Body cover unit —— 1 (No opening degree indication panel) -1 Body unit —— 1	Rotary type(No opening indication panel) construction $ P5100-\%0 $
10 G33-**-01 9 P368010-23 8 P368010-18 7 P378020-6 6 P378020-5 5 P378020-4 4 P378010-8 3 P378020-11	6 F 378020-2  4 F 378020-1  1 F 378020-1  1 F 378020-1  3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	

